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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

LEHMAN BROTHERS HOLDINGS INC. *et al.*, Chapter 11

Case No. 08-13555 (JMP)

Debtors.

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**AMENDED NOTICE OF APPEARANCE AND REQUEST FOR
SERVICE OF NOTICES AND OTHER DOCUMENTS**

PLEASE TAKE NOTICE that Caisse de dépôt et placement du Québec, a party-in-interest in the above referenced case, hereby amends its entry of appearance by and through its counsel, Holland & Knight LLP, originally made by that certain Notice of Appearance dated October 16, 2008, pursuant to section 1109 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and such counsel hereby requests that all papers served or required to be served in this case be given and served after the date hereof upon:

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PLEASE TAKE FURTHER NOTICE that this request encompasses all notices, copies, and pleadings referred to in section 1109(b) of the Bankruptcy Code, Bankruptcy Rules 2002, 3017, and 9007, including, without limitation, notices of any orders, motions, orders to show cause, demands, complaints, petitions, pleadings, memoranda, affidavits, declarations, notices of adjournment, disclosure statement(s) and plan(s) of reorganization, or requests, presentments, applications, and any other documents brought before this Court or in this case and the proceedings therein, whether formal or informal, written or oral, or transmitted or conveyed by mail, delivery, telephone, electronic mail, telegraph, telecopy, telex, or otherwise which affect or seek to affect the above-captioned case and any proceedings therein.

PLEASE TAKE FURTHER NOTICE that the undersigned intends that neither this Amended Notice of Appearance nor any later appearance, pleading, claim or suit shall waive (1) its right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases; or (2) any other rights, claims, actions, defenses, setoffs, or recoupments to which it is or may

be entitled under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Date: April 10, 2009
New York, New York

HOLLAND & KNIGHT LLP

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Attorneys for Caisse de dépôt et placement du Québec

CERTIFICATE OF SERVICE

I, Rudy D. Green, an Attorney admitted to practice in the Courts of the State of New York, do hereby certify under penalty of perjury, that on this 10th day of April, 2009, caused a copy of the foregoing *Notice of Appearance*, to be served upon the parties listed below and filed electronically via the Court's CM/ECF system such that it would be also served electronically on those parties entitled to receive such notice.

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/s/Rudy D. Green
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